IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION



§	
In re:	Chapter 11
CEC ENTERTAINMENT, INC., §	Case No. 20-33163 (MI)
Debtor. §	(Emergency Hearing Requested)
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In re:	Chapter 11
BHC ACQUISITION CORPORATION, §	Case No. 20- 33165 (MI)
Debtor. §	(Emergency Hearing Requested)
Tax I.D. No. 75-2180947 §	
In re:	Chapter 11
In re: \$ BHC ACQUISITION CORPORATION, \$ Debtor. \$ Tax I.D. No. 75-2180947 \$ In re: \$ CEC ENTERTAINMENT CONCEPTS, L.P., \$ Debtor. \$ Tax I.D. No. 42-1563011 \$ In re: \$ CEC ENTERTAINMENT \$ CEC ENTERTAINMENT \$ Debtor. \$ Tax I.D. No. 42-1563011 \$ In re: \$ Tax I.D. No. 06-1699147 \$ Tax I.D. No. 06-1699147 \$	Case No. 20-33166 (MI)
Debtor. §	(Emergency Hearing Requested)
Tax I.D. No. 42-1563011 §	
In re:	Chapter 11
CEC ENTERTAINMENT §	Case No. 20-33167 (MI)
HOLDINGS, LLC, §	
Debtor. §	(Emergency Hearing Requested)
Tax I.D. No. 06-1699147 §	

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In re:	§ Chapter 11
CEC ENTERTAINMENT INTERNATIONAL, LLC,	8 § Case No. 20-33168 (MI) §
Debtor.	§ (Emergency Hearing Requested)
Tax I.D. No. 82-3858177	8 § 8
In re:	s § Chapter 11
CEC ENTERTAINMENT LEASING COMPANY,	Chapter 11 Case No. 20-33168 (MI) (Emergency Hearing Requested) Chapter 11 Case No. 20-33169 (MI) (Emergency Hearing Requested) Chapter 11 Case No. 20-33170 (MI) (Emergency Hearing Requested) Chapter 11 Case No. 20-33171 (MI) Emergency Hearing Requested) Chapter 11 Case No. 20-33171 (MI) Emergency Hearing Requested)
Debtor.	§ (Emergency Hearing Requested)
Tax I.D. No. 47-1454517	§ § §
In re:	§ § Chapter 11
CEC LEASEHOLDER, LLC,	8 § Case No. 20-33170 (MI)
Debtor.	§ (Emergency Hearing Requested)
Tax I.D. No. N/A	8 § §
In re:	§ § Chapter 11
CEC LEASEHOLDER #2, LLC	§ Case No. 20-33171 (MI)
Debtor.	§ (Emergency Hearing Requested)
Tax I.D. No. N/A	8 8
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In re:	§ Chapter 11
HOSPITALITY DISTRIBUTION INCORPORATED,	Chapter 11 Case No. 20-33172 (MI) (Emergency Hearing Requested) Chapter 11 Case No. 20-33173 (MI) (Emergency Hearing Requested) Chapter 11 Case No. 20-33164 (MI) (Emergency Hearing Requested) Chapter 11 Case No. 20-33164 (MI) (Emergency Hearing Requested) Chapter 11 Case No. 20-33162 (MI) (Emergency Hearing Requested)
Debtor.	§ (Emergency Hearing Requested)
Tax I.D. No. 75-2595502	8 § §
In re:	§ § Chapter 11
PETER PIPER HOLDINGS, INC.,	8 § Case No. 20-33173 (MI)
Debtor.	§ (Emergency Hearing Requested)
Tax I.D. No. 20-8026453	8 § 8
In re:	§ Chapter 11
PETER PIPER, INC.,	§ Case No. 20-33164 (MI)
Debtor.	§ (Emergency Hearing Requested)
Tax I.D. No. 86-0313407	9 § 8
In re:	s § Chapter 11
PETER PIPER TEXAS, LLC,	§ Case No. 20-33162 (MI)
Debtor.	§ (Emergency Hearing Requested)
Tax I.D. No. 33-1166904	8 § 8
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In re:	§ Chapter 11
PETER PIPER MEXICO, LLC,	8 § Case No. 20-33174 (MI)
Debtor.	§ (Emergency Hearing Requested)
Tax I.D. No. 20-0931883	8 § 8
In re:	\$ Chapter 11 \$ Case No. 20-33174 (MI) \$ (Emergency Hearing Requested) \$ Chapter 11 \$ Case No. 20-33175 (MI) \$ (Emergency Hearing Requested) \$ \$
QUESO HOLDINGS INC.,	§ Case No. 20-33175 (MI)
Debtor.	§ (Emergency Hearing Requested)
Tax I.D. No. 46-4621569	§ § §
In re:	\$ Chapter 11 \$ Case No. 20-33176 (MI) \$ (Emergency Hearing Requested) \$ \$ Chapter 11
SB HOSPITALITY CORPORATION,	§ Case No. 20-33176 (MI)
Debtor.	§ (Emergency Hearing Requested)
Tax I.D. No. 74-2614736	§ § 8
In re:	§ Chapter 11
SPT DISTRIBUTION COMPANY, INC.,	Second Second S
Debtor.	§ (Emergency Hearing Requested)
Tax I.D. No. 75-2288656	§ § 8
In re:	<pre>\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ Chapter 11 \$ \$ \$ Case No. 20-33178 (MI) \$ \$ \$ \$ (Emergency Hearing Requested) \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$</pre>
TEXAS PP BEVERAGE, INC.,	§ Case No. 20-33178 (MI)
Debtor.	§ (Emergency Hearing Requested)
Tax I.D. No. 41-2076895	§ § §
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ORDER PURSUANT TO FED. R. BANKR. P. 1015(b) AND LOCAL RULE 1015-1 DIRECTING JOINT ADMINISTRATION OF CHAPTER 11 CASES

Upon the motion, dated June 25, 2020 (the "Motion"), of CEC Entertainment, Inc. and its affiliated debtors in the above-captioned chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), for entry of an order pursuant to Bankruptcy Rule 1015(b) and Local Rule 1015-1 directing joint administration of their chapter 11 cases, all as more fully set forth in the Motion; and this Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. § 1334; and consideration of the Motion and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and ex parte relief being appropriate under the circumstances,

IT IS HEREBY ORDERED THAT

- 1. The above-captioned chapter 11 cases will be jointly administered under Case No. 20-33163.
- 2. The cases previously assigned to Judge Jones are reassigned to Judge Isgur.
 - 3. The following checked items are ordered:

Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

×	One disclosure statement and plan of reorganization may be	filed for all
cases l	by any plan proponent.	
	Parties may request joint hearings on matters pending in any istered cases.	of the jointly
×	Other: See below.	

4. Nothing contained in this Order shall be deemed or construed as directing or otherwise affecting the substantive consolidation of any of the above-captioned cases, the Debtors, or the Debtors' estates. The caption of the jointly administered cases should read as follows:

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

	§	
In re:	§	Chapter 11
	§	
CEC ENTERTAINMENT, INC., et al.,	§	Case No. 20-33163 (MI)
	§	
Debtors. ¹	§	(Jointly Administered)
	§	Re: Docket No

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are BHC Acquisition Corporation (0947); CEC Entertainment Concepts, L.P. (3011); CEC Entertainment Holdings, LLC (9147); CEC Entertainment, Inc. (5805); CEC Entertainment International, LLC (8177); CEC Entertainment Leasing Company (4517); CEC Leaseholder, LLC (N/A); CEC Leaseholder #2, LLC (N/A); Hospitality Distribution Incorporated (5502); Peter Piper Holdings, Inc. (6453); Peter Piper, Inc. (3407); Peter Piper Texas, LLC (6904); Peter Piper Mexico, LLC (1883); Queso Holdings Inc. (1569); SB Hospitality Corporation (4736); SPT Distribution Company, Inc. (8656); and Texas PP Beverage, Inc. (6895). The Debtors' corporate headquarters and service address is 1707 Market Place Boulevard #200, Irving, TX 75063.

5. A docket entry shall be made in each of the above-captioned cases (except the chapter 11 case of CEC Entertainment, Inc.) substantially as follows:

An order has been entered in this case directing the procedural consolidation and joint administration of the chapter 11 cases of CEC Entertainment, Inc., *et al.* The docket in Case No. 20-33163 should be consulted for all matters affecting this case.

- 6. The Debtors shall maintain, and the Clerk of the United States Bankruptcy Court for the Southern District of Texas shall keep, one consolidated docket, one file, and one consolidated service list for these chapter 11 cases.
- 7. The Debtors are authorized to take all actions necessary or appropriate to carry out the relief granted in this Order.
- 7. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Signed: June 25, 2020

Marvin Isgur
United States Bankruptcy Judge

Case 20-33168 Document 4 Filed in TXSB on 06/27/20 Page 8 of 8

United States Bankruptcy Court Southern District of Texas

In re: CEC Entertainment International, LLC Debtor

Case No. 20-33168-drj Chapter 111

TOTAL: 0

CERTIFICATE OF NOTICE

District/off: 0541-4

User: LinhthuDo Form ID: pdf001

Page 1 of 1 Total Noticed: 1 Date Rcvd: Jun 25, 2020

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jun 27, 2020.

CEC Entertainment International, LLC, 1707 Market Place Boulevard,

Irving, TX 75063

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jun 27, 2020 Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on June 25, 2020 at the address(es) listed below:

Alfredo R Perez on behalf of Debtor CEC Entertainment International, LLC

alfredo.perez@weil.com,

brenda.funk@weil.com;clifford.carlson@weil.com;patrick.thompson@weil.com;justin.pitcher@weil.com; rene.olvera@weil.com;christopher.jalomo@weil.com;erin.choi@weil.com;jake.rutherford@weil.com Clifford William Carlson on behalf of Debtor CEC Entertainment International, LLC

Clifford.Carlson@Weil.com

US Trustee USTPRegion07.HU.ECF@USDOJ.GOV

TOTAL: 3